



SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

(00981)

■	2020		1,082.5		2020		938.5
	15.3%	2019	816.5		32.6%		
■	2020		262.0		2020		248.6
		169.8	54.3%			5.4%	2019
■	2020		24.2%		2020		26.5%
					2019		20.8%

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2020

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- 10% 12%
- 16% 18%

, 1,083 , 15.3%, 32.6% 262
256 653
24% 26%

2020

COVID-19

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<http://apac.directeventreg.com/registration/event/7678378>

ID

ID

http://www.smics.com/site/company_financialSummary

<https://edge.media-server.com/mmc/p/js48isvc>

12

SMIC

00981

SMICY

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14

0.35

300mm

200mm

300mm

300mm

300mm

200mm

300mm

www.smics.com

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2020

()	2020	2020		2019	
	1,082,505	938,463	15.3%	816,452	32.6%
	(820,528)	(689,874)	18.9%	(646,637)	26.9%
	261,977	248,589	5.4%	169,815	54.3%
	(79,287)	(183,923)	-56.9%	(122,665)	-35.4%
	182,690	64,666	182.5%	47,150	287.5%
	101,793	76,999	32.2%	41,537	145.1%
	284,483	141,665	100.8%	88,687	220.8%
	(20,959)	(16,029)	30.8%	(4,061)	416.1%
	263,524	125,636	109.8%	84,626	211.4%
():	29,953	(4,941)	-	(20,032)	-
	2,693	(14,577)	-	(10,617)	-
	296,170	106,118	179.1%	53,977	448.7%
():	256,379	137,969	85.8%	115,135	122.7%
	7,145	(12,333)	-	(30,509)	-
	263,524	125,636	109.8%	84,626	211.4%
	24.2%	26.5%		20.8%	
(1)	\$0.04	\$0.03		\$0.02	
(2)	\$0.03	\$0.02		\$0.02	

- 2020 1,082.5 2020 938.5 15.3% 2020
- 2020 2020 689.9 820.5 2020
300mm 2020 6
- 2020 262.0 2020 248.6 5.4%
- 2020 24.2% 2020 26.5%
- 2020 2020 183.9 56.9% 79.3
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- 2020 () 101.8 2020 77.0
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	2020	2020	2019
(1)	18.6%	21.6%	24.7%
	69.7%	66.1%	60.5%
(2)	11.7%	12.3%	14.8%
	2020	2020	2019
	85.4%	90.9%	92.5%
	14.6%	9.1%	7.5%
	2020	2020	2019
	46.1%	46.7%	42.3%
	20.5%	16.4%	17.0%
	17.0%	17.2%	22.2%
	16.4%	19.7%	18.5%
	2020	2020	2019
14/28	14.6%	9.1%	4.3%
40/45	17.2%	15.4%	18.5%
55/65	25.8%	30.0%	29.3%
90	3.4%	2.8%	1.3%
0.11/0.13	4.4%	5.4%	6.6%
0.15/0.18	31.2%	33.0%	35.8%
0.25/0.35	3.4%	4.3%	4.2%

(1)

(2)

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- | | | | | | |
|------|---------|---|-------|---------|---|
| 2020 | 480,150 | 8 | 2020 | 510,150 | 8 |
| 2020 | 300mm | | 300mm | | |
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8	2020	2020	2019		
(1)	1,440,531 97.8%	1,435,591 98.6%	0.3%	1,315,443 97.0%	9.5%
			-		-

(1)

	2020	2020	2019		
	820,528	689,874	18.9%	646,637	26.9%
	249,415	210,976	18.2%	201,476	23.8%
	571,113	478,898	19.3%	445,161	28.3%
	261,977	248,589	5.4%	169,815	54.3%
	24.2%	26.5%	-	20.8%	-

- | | | | | |
|------|------|-------|-------|------|
| 2020 | 2020 | 689.9 | 820.5 | 2020 |
| | | 300mm | 2020 | 6 |

	2020	2020		2019	
	79,287	183,923	-56.9%	122,665	-35.4%
	158,520	157,999	0.3%	185,019	-14.3%
	56,970	59,381	-4.1%	70,041	-18.7%
	6,472	5,072	27.6%	5,900	9.7%
()	(1,835)	1,924	-	1,752	-
	(140,840)	(40,453)	248.2%	(140,047)	0.6%

- 2020 158.5 2020 158.0
- 2020 4.1% 57.0 2020 59.4
300mm 2020 6 2020
- 2020 40.5 2020 137.8 2020

	2020	2020		2019	
	101,793	76,999	32.2%	41,537	145.1%
	48,842	36,069	35.4%	36,810	32.7%
()	(17,590)	(18,220)	-3.5%	(15,187)	15.8%
()	60,012	1,890	3,075.2%	(248)	-
	(17,099)	27,789	-	594	-
	27,628	29,471	-6.3%	19,568	41.2%

- 2020
- 2020 ()

	2020	2020		2019	
	351,077	305,734	14.8%	279,622	25.6%

	2020	2020
	647,625	669,202
	38,804	53,310
	1,115,825	1,448,234
	343,521	-
	2,938,086	3,272,024
	-	8,248
	438,583	595,064
	8,619,395	3,130,068
	4,729	7,213
	14,146,568	9,183,363
	2,346,625	1,782,387
	143,963	88,414
	1,082,866	1,053,686
	94,734	94,418
	-	65,000
	-	211,840
	291,301	312,441
	140,291	154,325
	132,365	26,767
	-	11,581
	14,276	12,508
	33,650	23,002
	4,280,071	3,836,369
(1)	2x	0.8x
(2)	3.2x	2.2x
(3)	3.3x	2.4x

(1)

(2)

(3)

()

	2020	2020
	8,619,395	3,130,068
-	438,583	595,064
	343,521	-
- (1)	2,938,086	3,272,024
- (2)	12,339,585	6,997,156
-	1,082,866	1,053,686
-	2,084,253	1,690,928
	268,791	292,268
	-	211,840
	219,567	211,313
	15,403	65,000
	596,795	596,625

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- 2020 12 15 2020 2020-10-19
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 - 2020-10-19
 - 2020-10-19
 - 2020 5 2020-10-19
 - - (1) (2)
 - (3) (4) ; (5) 2020-10-19
 - ; (6) 2020 5 2020-10-16
 - 2020 2020 3 2020-10-15
 - 2020-10

- 2019 2020-7-22
- 2020-7-15
- 2020-7-15
- 2020-7-15
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	2020 9 30	2020 6 30
	()	()
	1,082,505	938,463
	(820,528)	(689,874)
	<u>261,977</u>	<u>248,589</u>
	(158,520)	(157,999)
	(56,970)	(59,381)
	(6,472)	(5,072)
()	1,835	(1,924)
	140,840	40,453
	<u>(79,287)</u>	<u>(183,923)</u>
	182,690	64,666
	101,793	76,999
	284,483	141,665
	(20,959)	(16,029)
	<u>263,524</u>	<u>125,636</u>
()		
	29,953	(4,941)
	2,693	(14,577)
	<u>296,170</u>	<u>106,118</u>
()		
	256,379	137,969
	7,145	(12,333)
	<u>263,524</u>	<u>125,636</u>
()		
	288,852	118,554
	7,318	(12,436)
	<u>296,170</u>	<u>106,118</u>
	\$0.04	0.026343511
	\$0.03	0.024303991
	\$0.18	\$0.13
	\$0.16	\$0.12
	7,255,778,547	5,337,141,635

(1)

()
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2020 9 30	2020 6 30	2019 9 30
<u>()</u>	<u>()</u>	<u>()</u>
(79,287)	(183,923)	(122,665)
4,943	9,365	6,125
(137,751)	(40,458)	(58,309)
(904)	-	(81,377)
(2,293)	110	242
107	(105)	(603)
<u>(215,185)</u>	<u>(215,011)</u>	<u>(256,587)</u>

(2)

2020 9 30	2020 6 30	2019 9 30
()	()	()
263,524	125,636	84,626
17,590	18,220	15,187
351,077	305,734	279,622
20,959	16,029	4,061
<u>653,150</u>	<u>465,619</u>	<u>383,496</u>
24.3%	13.4%	10.4%
<u>60.3%</u>	<u>49.6%</u>	<u>47.0%</u>

2020 9 30	2020 6 30
()	()
11,293,702	9,340,611
401,308	425,701
89,785	88,763
1,209,846	1,132,823
27,707	57,886
25,172	26,994
120,274	129,399
1,557,799	-
2,079	-
110,017	-
2,022	2,638
<u>14,839,711</u>	<u>11,204,815</u>
647,625	669,202
38,804	53,310
1,115,825	1,448,234
343,521	-
2,938,086	3,272,024
-	8,248
438,583	595,064
8,619,395	3,130,068
<u>14,141,839</u>	<u>9,176,150</u>
4,729	7,213
<u>14,146,568</u>	<u>9,183,363</u>
<u>28,986,279</u>	<u>20,388,178</u>

2020 9 30	2020 6 30
()	()

	2020 9 30	2020 6 30
	()	()
:		
	263,524	125,636
	351,077	305,734
	(27,628)	(29,471)
	132,177	(254,180)
	719,150	147,719
:		
	(345,011)	(14,123)
	-	1,698
	(2,722,515)	(593,896)
	1,485,551	1,038,355
	(1,766,133)	(731,897)
	3,041	38
	(4,929)	(524)
	(11,750)	-
	(223)	-
	11,428	53,615
	(23,336)	(3,015)
	41,753	2,064
	-	83
	(3,332,124)	(247,602)
:		
	549,544	123,768
	(189,823)	(119,666)
	(23,540)	(19,153)
	-	213,062
	(214,347)	(493,477)
	7,513,885	-
	3,432	3,320
	325,000	1,874,931
	-	(5,000)
	7,964,151	1,577,785
	138,150	(11,642)
	5,489,327	1,466,260
	3,130,068	1,663,808
	8,619,395	3,130,068

